CONSERVATORSHIP CALENDAR NOTES November 6, 2020 10:00 AM, Department 40 Placer County Superior Court

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For current local court COVID-19 information, visit: http://www.placer.courts.ca.gov/general-covid-19.shtml

Telephonic remote appearances are strongly encouraged. See Local Rule 10.28 concerning remote appearances.

Local Rule 10.27, "eDelivery," requires electronic filing of documents by attorneys and represented parties. Due to potential delays in processing new filings, it is recommended all papers be filed at the earliest opportunity.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the conservatorship calendar set for hearing **November 6, 2020, 10:00 AM, in Department 40**, Commissioner Glenn M. Holley, presiding. Pursuant to Local Rule 80.1.4, these calendar notes are <u>not</u> a tentative ruling on the merits of any matter before the court.

Updated notes may be posted at any time. Notes will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0007195 Babcock, Jason - In Re the Conservatorship of

Appearance is required for order to show cause why prior conservatorship transfer order should not be vacated and / or why conservator has not completed required steps to complete transfer of conservatorship.

Conservator's response is required.

2. S-PR-0008296 Howlett, Kerry; In re conservatorship of

Appearance is required for order to show cause why prior conservatorship transfer order should not be vacated and / or why conservator has not completed required steps to complete transfer of conservatorship.

Conservator's response is required.

Remote telephonic appearances are strongly encouraged.

3. S-PR-0008422 Kripp, June Lorraine; In re conservatorship of

It is recommended the unopposed second conservatorship account be approved as prayed.

4. S-PR-0008993 Hay, Donald R.- In Re the Conservatorship of

Petition for conservator and attorney fees and costs

Appearance is required for continued hearing on petition for conservator and attorney fees and costs.

Current status is needed.

1st conservatorship account

Appearance is required for continued hearing on first conservatorship account. Current status is needed.

Remote telephonic appearances are strongly encouraged.

5. S-PR-0009687 Lundberg, Ingrid - In Re the Conservatorship of

Appearance is required for hearing on third conservatorship account. Court determination re bond is needed. Present bond is exceptionally inadequate under Prob.C. § 2320 et seq. and C.R.C. 7.207. Based on the income and property reported in this account, bond of \$9,483,102.51 is required. Even if the court were to excuse the bond requirement for the closely held business securities, bond of \$1,108,455.06 is required. The prior account order and prior account hearing minutes include no finding of any good cause to deviate from the bond required by Prob.C. § 2320 et seq. and C.R.C. 7.207. It is recommended the court fix bond at \$9,483,102.51, consistent with the requirements of Prob.C. § 2320 et seq. and C.R.C. 7.207.

6. S-PR-0009848 Gates, Halvor G; In re conservatorship of

Appearance is required for continued hearing on petition for attorney fees. It is recommended fees be paid by Placer County at a reduced rate of \$60 / hr for 11.2 hours of attorney services. The court waived bond because of the allegations that conservatee's estate will qualify for small estate treatment; nventory filed October 2 indicates conservatee has only a minimal estate. Additionally, the court cannot generally order any fees to be paid from government benefits paid to conservatee, Prob.C. § 2640(e). It is recommended costs also be paid by Placer County in the amount requested in the petition.

Remote telephonic appearances are strongly encouraged.

7. S-PR-0010050 Sahota, Sandeep - In Re the Conservatorship of

Amended petition for appointment of conservator of the person and estate (S Sahota)

Appearance is required for continued hearing on the amended petition for appointment of a conservator of the person and estate.

Missing citation for amended petition. Original citation is insufficient to advise respondent of the amended petition and the request to appoint Bohamera as conservator of the estate. New citation and service are required, C.R.C. 7.53.

Missing response / report by court-appointed counsel for respondent.

Petition for appointment of conservators of the person (Singh)

Appearance is required for hearing on petition for appointment of conservators of the person.

Missing 15 days' personal service of the citation with copy of the petition to respondent. Service through counsel is insufficient.

Clarification is needed: petitioners should clarify whether they will file an additional capacity declaration or rely on those previously filed.

Missing response / report by court-appointed counsel for respondent. Missing investigation report / supplemental investigation report.

Remote telephonic appearances are strongly encouraged.

8. S-PR-0010358 Rivard, Paul T; In re conservatorship of

Appearance is required for continued hearing on petition for appointment of conservator of the person and estate.

Missing appearance or report by court-appointed counsel for respondent.

9. S-PR-0010413 Fehl, Victoria Lillian; In re the Conservatorship of

Appearance is required for continued hearing on petition for appointment of conservator of the person and estate.

Missing required doctor initials at ¶ 7b of the capacity declaraon.

Missing response by court-appointed counsel for respondent.

Remote telephonic appearances are strongly encouraged.

10. S-PR-0010456 Taylor, Linda Duncan; In re the Conservatorship of

Petition for appointment of conservator of the person (C Hansen)

Appearance is required for continued hearing on petition for appointment of conservator of the person.

Petition for appointment of conservator of the person and estate (L Saal)

Appearance is required for hearing on petition for appointment of conservator of the person and estate.

Missing 15 days' personal service of citation with copy of the petition to respondent.

Missing confidential conservator screening form for proposed conservator.

Note: missing signed duties form by proposed conservator. Clerk cannot issue letters of conservatorship until duties form is filed.